



Certified Professional Guardianship and Conservatorship Board

Education Committee Meeting Minutes February 16, 2022

In attendance:

Committee Members: Lisa Malpass, Kris Hammond, Dr. Rachel Wrenn, and Dr. Penney Sanders

Guest members: Judge Diana Kiesel

Staff members: Rhonda Scott, Linda Vass

1. Call to Order

The meeting was called to order at 8:01 a.m.

2. Review and Approval Of February 2022 Meeting Minutes

The Committee approved the minutes from the January 3, 2021, meeting without objection.

3. Ratification of Approved CEUs

The Committee approved the CEU applications provisionally approved by Staff without abstention of objection.

4. CEU Application and Process

The Committee reviewed the 2022 CEU application and also completed CEU attestation forms as an example of the current process. This Committee discussed the language in the forms and whether the completion of the forms can be made easier. The Committee discussed adding accommodation language to the form. The Committee asked staff to inquire on the reasoning for the level of detail of instruction in the forms.

5. 2023-2024 Emerging Issues Topic Discussion

The Committee continued the discussion on identifying CEU emerging issues for the 2023-2024 cycle. The Committee discussed issues relating to guardianship and conservatorship in post-Covid world including how to handle the Client's estate, isolation of Clients during the pandemic, and managing Client' who have In long haul Covid symptoms. Another issue discussed as a possible emerging issue topic was addressing the self-care needs of CPGCs, esp. with the increased

stress of managing clients during the pandemic has created. Discussion will continue at the next scheduled meeting.

6. CPG Survey Discussion

The Committee discussed surveying CPGCs to identify what are the most prevalent issues that CPGCs are dealing with in their practices. What method of survey was discussed and the possible costs. The Committee discussed options for creating a survey such as creating it internally or through a third party. The Committee discussed the survey done by Regulations Committee with Survey Monkey and how complicated the process was and the cost of that project. The Committee discussed what data can be obtained from the CPGC CEU evaluations. The Committee discussed whether CEU providers are required to share the evaluations with the Board. CEU providers are not required to share this information. Staff to enquire with Kay on obtaining her CEU evaluation information. Staff to also enquire on whether there is any funds in the Board Budget for a survey.

7. UW Training Materials and Communication Exchange

The Committee continued the discussion regarding the goal of working more closely and cooperatively with UW Guardian Certificate program. Dr. Wrenn and Judge Kiesel are scheduled to meet with Miriam Doyle/UW to discuss how to strengthen the partnership with the Board and UW and will report back to the Committee. The Committee discussed the need for ensuring that those who are located in Eastern Washington have access to the program and that the program curriculum and teaching adequately addresses the UGA. The Committee discussed the current UW contract with Administrative Office of the Courts and the terms of the contract. At the next meeting Dr. Wrenn and Judge Kiesel will report on the outcomes of their meeting with Miriam Doyle.

8. Adjourn

Meeting was adjourned at 9:00 a.m.